

**Basic Information Sheet -
NON-BINDING CONVENIENCE TRANSLATION BY DEEPL-PRO**

Purpose			
This information sheet provides you with key information about this investment product. It is not promotional material. This information is required by law to help you understand the nature, risk, costs, potential gains and losses of this product and to help you compare it with other products.			
Product			
Name: Convertible bond 2024/2027, ISIN DE000A3829V2 PRIIP manufacturer: UMT United Mobility Technology AG, Munich (" Issuer ") Website: https://umt.ag/ For further information, please call +49 89 20 500 680. The Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), Federal Republic of Germany, is responsible for the supervision of UMT United Mobility Technology AG with regard to this key information document. Date of preparation of the basic information sheet: 8 July 2 024			
You are about to purchase a product that is not simple and can be difficult to understand.			
1. what type of product is it?			
Art: This product is a bond with a conversion right for the investors and a mandatory conversion right for the issuer with a term of three years (until 4 August 2027), which was issued under the laws of the Federal Republic of Germany (" product "). The Product is divided into up to 960,000 bearer bonds with equal rights and a nominal amount of EUR 1.00 each. The total nominal amount of the Product is up to EUR 960,000.00. Investors may convert the Product into a certain number of ordinary bearer shares (no-par value shares) of the Issuer at certain times specified in the terms and conditions of the bonds. The issuer may require investors to convert the product into a certain number of ordinary bearer shares (no-par value shares) of the issuer under certain conditions set out in the terms and conditions of the bond.			
Running time: The term of the product ends on 4 August 2027 and the product is due for redemption on 5 August 2027, unless and insofar as the product has been cancelled, converted or repurchased before then. Neither the issuer nor the investors may give ordinary notice of cancellation of the product. The right to extraordinary cancellation by the respective investor and by the issuer for good cause remains unaffected. Among other things, investors are entitled to extraordinary termination of the product if the issuer fails to fulfil a payment obligation due under the terms and conditions of the bond within 30 days of the due date. If investors terminate the product for cause, the conversion right may no longer be exercised with regard to the cancelled bonds. After conversion of the product into shares of the issuer, cancellation of the product is no longer possible.			
Goals: The aim of this product is to grant you a certain entitlement at predetermined conditions. The term of the product begins on 5 August 2024 and from 5 August 2024 (inclusive) the product will bear interest at an annual rate of 7.00% on the outstanding nominal amount. Interest is payable in one lump sum on the redemption date if and insofar as the product has not been cancelled, converted or repurchased beforehand. The redemption date is 05.08.2027. In the event of conversion, the interest claim is cancelled. The product is redeemed on the redemption date at its nominal amount plus the interest accrued on the nominal amount up to the end of the last day of the term (4 August 2027), if and insofar as the product has not been cancelled, converted or repurchased beforehand.			
Each investor has the right, during an exercise period specified in the bond terms and conditions (17 November to 30 November (both days inclusive), for the first time 17 November 2024 to 30 November 2024 inclusive and for the last time 17 November 2026 to 30 November 2026 inclusive and 18 August to 31 August (both days inclusive), for the first time 18 August 2025 to 31 August 2025 inclusive and for the last time 18 August 2026 to 31 August 2026 inclusive), subject to non-exercise periods, to convert the product into ordinary bearer shares (no-par value shares) of the issuer.08.2025 and for the last time 18.08.2026 up to and including 31.08.2026), subject to the non-exercise periods, to convert the product into ordinary bearer shares (no-par value shares) of the issuer with a pro rata amount of the share capital of the issuer of EUR 1.00 per share on the issue date (05.08.2024). The issuer may, under certain conditions set out in the bond terms and conditions, require investors to convert the product into a certain number of ordinary bearer shares (no-par value shares) of the issuer with a pro rata amount of the issuer's share capital of EUR 1.00 per share as of the issue date. The conversion price per share is EUR 1.00. The conversion ratio is calculated by dividing the nominal amount of a bond by the conversion price applicable on the exercise date. The conversion ratio is 1:1, subject to adjustment in accordance with Section 10 of the bond terms and conditions. The shares to be delivered upon conversion of the product are ordinary bearer shares (no-par value shares) of the issuer. If the conversion right is exercised by investors or the conversion obligation is exercised by the issuer, the interest payment claim is cancelled.			
The shares of the issuer (ISIN DE000A2YN702) are included in trading on the Open Market of the Frankfurt Stock Exchange in the Basic Board segment. The product is to be included in the Regulated Unofficial Market of a regional stock exchange.			
In accordance with the terms and conditions of the Bonds, certain payment dates set out in the table below will be adjusted to the next Banking Day if the relevant date is not a Banking Day. If an adjustment is made, this may affect any return to the investor.			
Fixed interest rate	7.00 % p.a.	Nominal amount	EUR 1,00
Interest period	Period from 5 August 2024 (inclusive) until the end of the last day of the term (4 August 2027)	Fixed currency	Euro
Interest payment date	05.08.2027	Issue date	05.08.2024
Repayment date (maturity)	05.08.2027		
Retail investor target group The product is aimed at private clients in accordance with Section 67 (3) WpHG, but professional clients in accordance with Section 67 (2) WpHG and eligible counterparties in accordance with Section 67 (4) WpHG are not excluded from purchasing the product. The product is aimed at investors who pursue the goal of general capital formation and have a medium-term investment horizon. This product is a product for investors with extensive knowledge and/or experience of financial products. The investor can bear losses up to the complete loss of the capital invested and does not attach any importance to capital protection.			

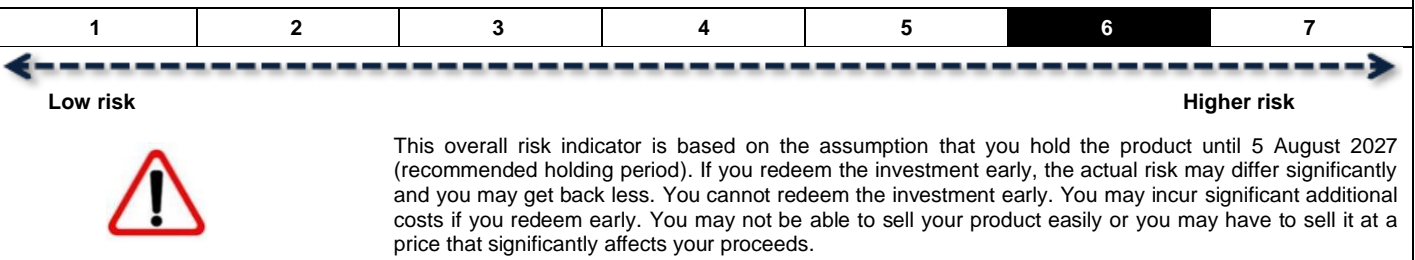
2. what are the risks and what could I get in return?

Risk

If you hold the product until 5 August 2027 (recommended holding period), you are entitled to 100% of the nominal amount plus accrued interest. If we are unable to pay you what you are entitled to, you could lose all the capital invested.

If you sell the product before maturity or exercise the conversion right, your potential return depends on future market developments and is therefore uncertain. If the market performs unfavourably, you could lose the entire capital invested.

Overall risk indicator



The overall risk indicator helps you to assess the risk associated with this product compared to other products. It shows how likely it is that you will lose money on this product because the markets perform in a certain way or we are unable to pay you. We have categorised this product as risk class 6 on a scale of 1 to 7, with 6 being the second highest risk class. The risk of potential losses from future performance is categorised as high. In unfavourable market conditions, it is very likely that our ability to pay you will be impaired. The recommended holding period for the product is three years.

In the event of conversion into ordinary shares of the issuer, additional risks arise that are not taken into account in the overall risk indicator. This product does not include any protection against future market developments, which means that you may lose all or part of the capital invested.

Performance scenarios

Investment 10,000.00	EUR	Recommended holding period: 05/08/2027	
Scenarios		If you leave after 1 year ^(*)	If you exit on 05/08/2027 (recommended holding period)
Minimum		There is no guaranteed minimum return. You could lose all or part of your investment.	
Stress scenario (10% capital repayment, 0% interest)		1.000,00 - 90,00	1.000,00 - 30,00
Pessimistic scenario (50% capital repayment, 50% interest)		5.000,00 - 50,00	6.050,00 - 13,17
Medium scenario (100% repayment of capital, 100% interest)		10.000,00 0,00	12.100,00 7,00
Optimistic scenario (110% capital repayment, 100% interest)		11.000,00 10,00	13.100,00 10,33

(*) Interest is payable in one lump sum on the redemption date (5 August 2027) if and to the extent that the product has not been cancelled, converted or repurchased before then. If you withdraw after 1 year, you are therefore not entitled to interest payments.

The figures shown include all the costs of the product itself, but may not include all the costs you have to pay to your adviser or distributor, the costs of your adviser or distributor and the costs of your custodian bank. It also does not take into account your personal tax situation, which may also affect the final amount realised.

What you get out of this product in the end depends on future market developments. Future market developments are uncertain and cannot be predicted with certainty.

The pessimistic, average and optimistic scenarios illustrate the worst, average and best performance of the product. The scenarios shown are based on past results and certain assumptions. The markets could develop completely differently in the future. With regard to capital repayment and interest, the different repayment amounts stated are assumed. In the stress scenario, it is assumed that only 10% of the capital will be repaid. The stress scenario shows what you could get back under extreme market conditions and does not take into account the case that we may not be able to make the payout. In the "Pessimistic scenario", it is assumed that the interest and capital payments will each be cancelled by 50%. In the "Medium scenario", it is assumed that the interest and capital repayments will be met in full. In the "optimistic scenario", it is assumed that the product is sold by the investor at 110% of the nominal value and that the investor receives the full interest claim.

This product cannot be redeemed without further ado, especially in the case of conversion into shares. If you exit earlier than the end of the recommended holding period, additional costs may be incurred.

When you buy this product, you are betting, among other things, that the price of the underlying asset will rise. At worst, you could lose your entire investment.

3. what happens if UMT United Mobility Technology AG is unable to make the payment?

The investor bears the risk that UMT United Mobility Technology AG may not be able to fulfil its obligations in relation to the product, e.g. in the event of insolvency. A total loss of the investor's invested capital is possible. The product is a convertible bond and as such is not subject to any deposit protection or compensation scheme.

4. what costs are incurred?

The issuer will not charge you any costs. The custodian bank and/or the person who sells or advises you on this product may charge you (additional) costs. If this is the case, this person will inform you of these costs and explain how these costs will affect your investment.

Costs over time

The table shows the amounts that are withdrawn from your investment to cover various types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here illustrate an exemplary investment amount and various possible investment periods. We have made the following assumption:

- In the first year, you would receive back the amount invested (0 % annual return). For the second holding period (recommended holding period), we have assumed that the product performs as shown in the middle scenario.
-EUR 10,000.00 will be invested once.

Scenario	If you leave after 1 year	If you exit on 05/08/2027 (recommended holding period)
Total costs	EUR 0,00	EUR 0,00
Annual impact of costs (*)	0,00 %	0,00 %

(*) These figures illustrate how the costs reduce your return per year during the holding period. For example, if you exit at the end of the recommended holding period, your average return per year is expected to be 7.00% before costs and 7.00% after costs (excluding individual costs, in particular those of your custodian bank, which may be incurred).

Composition of costs

		Annual impact of costs if you exit on 5 August 2027 (recommended holding period)
One-off costs on entry or exit		
Entry costs	We do not charge an entry fee for this product. However, the person selling you the product or your custodian bank may charge a fee.	0,00 %
Exit costs	We do not charge an exit fee for this product, but the person selling you the product or your custodian bank may charge a fee.	0,00 %
Ongoing costs		
Administrative fees and other administrative or operating costs	We assume that such fees do not apply. However, this may be different in individual cases if your custodian bank charges such fees.	0,00 %
Transaction costs	Such costs are not incurred here.	0,00 %
Additional costs under certain conditions		
Success fee	No performance fee is charged for this product.	0,00 %

5 How long should I hold the investment and can I withdraw money early?

Recommended holding period: until 05/08/2027

The recommended holding period corresponds to the term of the product. Investors may only terminate the product extraordinarily for good cause. Good cause exists in particular in the cases specified in Section 3 (3) of the terms and conditions of the bond, in which each investor is entitled to terminate the product and call it due and demand its immediate repayment at the nominal amount plus the interest accrued on the nominal amount up to the end of the day before the day of actual repayment. The cancellation must be made in writing in German or English to Quirin Privatbank AG, Berlin, as paying agent and sent to the latter by registered letter with acknowledgement of receipt, together with a certificate from the investor's custodian bank confirming that the investor is the creditor of the relevant product at the time of the declaration.

Instead of holding the product until maturity, it is possible to exercise the conversion right described above under "1. What type of product is this?" during the exercise periods described there. The conversion of the product into shares of the issuer must be carried out in accordance with § 5 and § 6 of the bond conditions.

In order to withdraw your money early, you also have the option of selling the product over the counter or by way of a private sale, provided you can find a buyer. You can also sell the product via the stock exchange (over-the-counter market of a regional stock exchange), provided that the planned inclusion in the over-the-counter market of a regional stock exchange has taken place. Costs and fees may be incurred for the transaction. If you sell the product before the end of the recommended holding period, the amount you receive may be (possibly significantly) lower than the amount you would otherwise have received. In exceptional market situations, it may be temporarily difficult or impossible to buy or sell the product.

6. how can I make a complaint?

Complaints about the product or about the behaviour of UMT United Mobility Technology AG or the person advising on or selling the product can be made at any time in text form to UMT United Mobility Technology AG, Brienner Straße 7, 80333 Munich or by e-mail to investor.relations@umt.ag.

7. other relevant information

Additional information on this product is contained in the terms and conditions of the bond, which can be found at <https://umt.ag/investor-relations/>. Before making a decision to purchase the product, you should read the terms and conditions of the product carefully and take them into account when making your decision.

REMARK:

This document is a non-binding British English translation by DeepL-Pro for convenience reasons. We have checked it cursorily and believe that all content has been translated correctly.

However, for the legally binding version, please refer to the German version published on our website under www.umt.ag/investor-relations/

Thank you.